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Cliq Digital AG decides to conduct a public partial share repurchase offer for up to 51% of the Company's share capital

- Based on the authorization of the General Meeting of 24 April 2026, resolution is adopted to conduct a public partial share repurchase offer to acquire up to approximately 51% of the share capital against payment of a consideration of EUR 3.85 per share
- Acceptance period expected to run from 5 May 2026 through 15 June 2026

Düsseldorf, 29 April 2026. The Management Board of Cliq Digital AG ("**CLIQ**" or the "**Company**") (ISIN DE000A35JS40), today resolved, with the approval of the Supervisory Board, on the basis of the authorization granted by the General Meeting of 24 April 2026, to make a public partial share repurchase offer for up to 2,987,012 shares of the Company ("**CLIQ Shares**") ("**Repurchase Offer**"). The consideration offered under the Repurchase Offer amounts to EUR 3.85 per CLIQ Share, in accordance with the requirements of the General Meeting resolution underlying the Repurchase Offer. The Repurchase Offer thus has a total volume of up to EUR 11,499,996.20.

The acceptance period for the Repurchase Offer commences on 5 May 2026, 0:00 hours (CEST) and is expected to end, subject to an extension, on 15 June 2026 at 24:00 hours (CEST). If more than 2,987,012 CLIQ Shares are tendered under the Repurchase Offer, acceptances will be taken into account on a pro rata basis, i.e. in proportion to the shares tendered.



The Company will redeem the CLIQ Shares acquired by it on the basis of this Repurchase Offer for the purpose of a capital reduction without undue delay after acquisition and fulfilment of all relevant requirements.

Further details of the Repurchase Offer are set out in the Company's offer document. The German language offer document will be published prior to the commencement of the acceptance period on the Company's website (<https://cliqdigital.com/investors/>) in the section "News & Shareholder Centre" under the heading "Share Repurchase Offer" and in the Federal Gazette (<https://www.bundesanzeiger.de>).

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